

澳柯玛股份有限公司

2014 年年度报告摘要

一 重要提示

1.1

1.2

A			600336	

	0532-86765129	0532-86765129
	0532-86765129	0532-86765129
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二 主要财务数据和股东情况

2.1

	2014	2013		%	2012	
	3,006,831, 716.17	3,302,835, 384.37	3,268,243, 681.29	-8.96	2,928,021, 178.32	2,891,481, 069.23
	991,048,79 9.19	919,515,09 1.10	919,515,09 1.10	7.78	766,210,32 7.95	766,210,32 7.95
	2014	2013		(%)	2012	

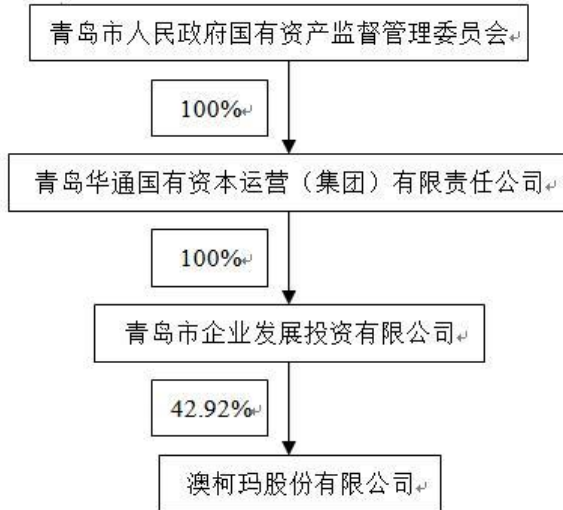
	-34,478,49 4.64	237,013,79 2.13	237,013,79 2.13	-114.55	3,268,344. 88	3,268,344. 88
	4,121,105, 677.49	4,312,357, 399.66	4,312,357, 399.66	-4.43	4,002,827, 471.06	4,002,827, 471.06
	71,472,109 .90	152,146,75 1.83	152,146,75 1.83	-53.02	164,574,91 5.45	164,574,91 5.45
	59,112,275 .63	61,274,330 .41	61,274,330 .41	-3.53	69,339,256 .10	69,339,256 .10
	7.48	18.06	18.06	10.58	24.06	24.06
%						
	0.10	0.22	0.22	-54.55	0.24	0.24
	0.10	0.22	0.22	-54.55	0.24	0.24

2.2

						:
						35,611
						38,217
						0
						0
10						
		(%)				
		42.9207	292,750,380	0		148,800,000
		1.0994	7,498,795	0		
		0.9237	6,300,001	0		
		0.7783	5,308,800	0		
		0.7257	4,949,694	0		
		0.6749	4,602,997	0		
		0.6524	4,450,000	0		
		0.5864	4,000,000	0		
		0.5843	3,985,681	0		

		0.4723	3,221,300	0	

2.3



三 管理层讨论与分析

2014		VCT		
		41.21		7147.21
	0.10		-3447.85	
30.07		10.51	65.05%	1.45

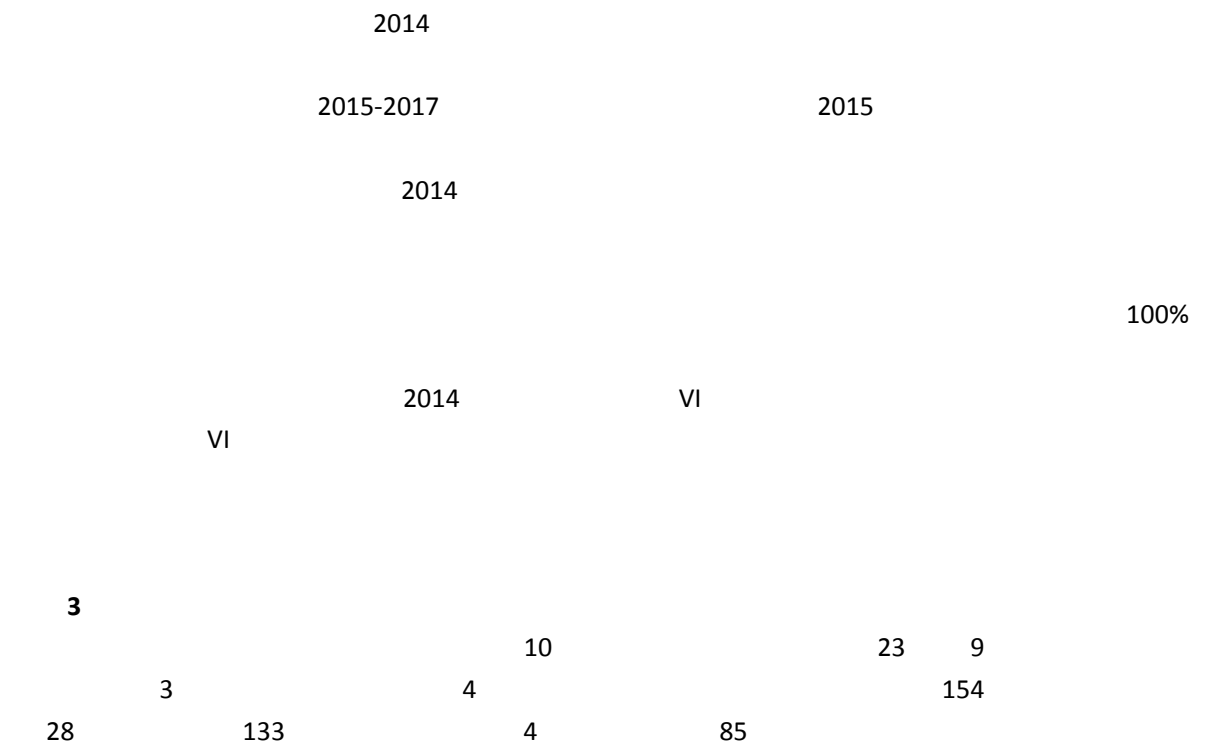
1 VCT

VCT

VCT

VCT

2



RFID



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(2)

2014

5

1,411,756,595.04

37.92%

4

(1)

	112,113,397.26
	112,113,397.26
%	10.67
%	2.72

5

	2014	2013	%
	-34,478,494.64	237,013,792.13	-114.55
	-69,229,118.98	-272,210,153.66	
	-60,189,691.80	-32,568,663.86	

6

(1)

517
813
87.84% 7663
7740

1

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			%	%	%	%
	2,608,927,579.37	1,883,043,226.05	27.82	-6.99	-8.67	1.33
	443,004,523.85	391,983,336.26	11.52	-26.39	-30.54	5.28

	30,205,235.29	25,378,194.65	15.98	35.96	47.85	6.76
	144,695,493.50	110,611,004.56	23.56	22.37	20.18	1.39
	322,878,857.53	234,268,295.07	27.44	21.95	18.41	2.17
	227,795,026.69	198,118,163.39	13.03	-10.68	-10.94	0.26
	202,440,987.01	171,234,887.12	15.41	50.50	52.51	1.12

2

		%
	432,934,388.63	-9.70
	3,547,013,314.61	-4.70

1

		%		%	%	
	312, 586, 761. 04	10. 40	476, 251, 690. 03	14. 42	-34. 37	
			102, 629, 308. 62	3. 11	-100. 0 0	
	216, 740, 297. 79	7. 21	166, 456, 406. 03	5. 04	30. 21	
	94, 187, 825. 21	3. 13	69, 508, 311. 22	2. 10	35. 51	
	1, 166, 007. 55	0. 04	2, 288, 334. 60	0. 07	-49. 05	
	33, 216, 535. 61	1. 10	22, 300, 394. 11	0. 68	48. 95	

	319,000,000.00	10.61	626,405,000.00	18.97	-49.07	
	201,498,183.33	6.70	301,481,250.00	9.13	-33.16	
			30,000,000.00	0.91	-100.00	
	25,756,758.36	0.86	17,037,505.88	0.52	51.18	
	100,310,032.54	3.34	62,035,246.15	1.88	61.70	
	59,783,949.88	1.99	9,384,996.84	0.28	537.02	

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2015

VCT

2015

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43.2

2015

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VCT

VCT

VCT

VCT

VCT

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2
2015

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2015

4

5

6
2015

KPI

7
2015

四 涉及财务报告的相关事项

4.1

2014 [2014]6 7 8 10 11 14 16
39 30 2014 33 2014
9 2014 40 33 2
2014 2014 41
2014 7 1 2014 37 2014
[2014]23 2014
2014

4.2

2014 12 31 29
2 2014 5
55%
2014 11 100%